



## What Is UPrepare?

UPPrepare is an Estate Administration Services Package offered by Rockwills Trustee Berhad created to help save estate administration cost for our clients and to assist the family members in completing the tedious distribution process faster.

There are many matters to be settled by your executor before distribution. This include collecting all immovable and movable assets [including bank accounts, vehicles, shares in companies, unit trusts, house etc]; settling the debts of the deceased [including income tax and loans]; and applying for grant of probate and submission of the relevant documents to the High Court; dealing with government authorities and financial institutions.

Appoint us as your executor and subscribe to one of our UPrepare packages i.e. Diamond or Jade today, your family members are saved from all the above inconveniences!

## Unique Features Of UPrepare

- Enjoy perpetual fixed estate administration rates (for UPrepare Diamond) until we complete the estate distribution. This serves as a hedge against inflation and guarantees your estate is not affected by any rates increase;
- Enjoy preferential rates through our strategic alliances with professionals such as lawyers, tax consultants, fund managers, accountants and property agents;
- All the benefits of UPrepare are transferable to any person during your lifetime for a transfer fee of RM100 only;
- Nationwide access to our Professional Estate Planners;
- Prevent unnecessary delays to distribute the estate to you loved ones;
- Making the necessary arrangements for legal representation to apply for Grant of Probate;
- Professional support from experienced and practical professionals within Rockwills Trustee.

## Type of UPrepare & Benefits

Type	DIAMOND	JADE
Subscription Fee (Price)	<b>RM1,800</b>	<b>RM920</b>
<b>Discount Rate</b> for Estate Administration		
Gross Estate – <b>above RM500,000 up to RM10 million</b>	<b>15%</b>	<b>10%</b>
Gross Estate – <b>above RM10 million</b>	<b>30%</b>	<b>20%</b>

Executor Appointment Fee	+ <b>WAIVED</b> for sole Executor or First Substitute Executor Appointment + RM120 payable for Second or Third Substitute Executor Appointment	
Period of <b>FIXED</b> Estate Administration Rates	<b>PERPETUAL</b>	<b>10 Years</b>
<b>REFUND</b> of UPREPARE Subscription Fee	Subscription fee for UPREPARE will be <b>Refunded</b> if the net annual estate admin. fee charged for the first year is above RM6,000	
Transferable	Yes, with a transfer fee of RM100.00 charged	

---

**For more information on Will and Trust, please call for free consultation at:-**

**TEL: +603-7782 1993**

**HP: +6012-303 9383**

**Website: [www.rockwillsonline.com.my](http://www.rockwillsonline.com.my)**

**Email: [info@rockwillsonline.com.my](mailto:info@rockwillsonline.com.my) / [smwills888@gmail.com](mailto:smwills888@gmail.com) (Personal)**

